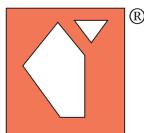


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## KIN YAT HOLDINGS LIMITED

*(Incorporated in Bermuda with Limited Liability)*

**(Stock Code: 638)**

### **POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 24 AUGUST 2009**

The board of directors (the “Board”) of Kin Yat Holdings Limited (the “Company”) is pleased to announce that the proposed resolutions as set out in the notice of Annual General Meeting of the Company dated 21 July 2009 were duly passed by the shareholders of the Company (the “Shareholder(s)”) by way of poll at the Annual General Meeting of the Company held on 24 August 2009 (the “AGM”).

Tricor Tengis Limited, the branch share registrar of the Company in Hong Kong, was appointed as scrutineer for the vote-taking at the AGM.

As at the date of the AGM, the total number of issued shares of the Company was 408,816,000 shares, which represented the total number of shares entitling the holder to attend and vote for or against all the resolutions at the AGM. There were no restrictions on any Shareholders to cast votes on any of the proposed resolutions at the AGM and there was no Shareholder who was entitled to attend the AGM but was only entitled to vote against the resolutions.

For all the following resolutions, the shareholders, authorised proxies or authorised representatives holding in aggregate of 278,058,000 shares, representing approximately 68.02% of the total voting shares of the Company, were present at the AGM. The voting results of the poll taken at the AGM in respect of the ordinary resolutions were as follows:

<b>Ordinary Resolutions</b>	<b>Number of votes (approx. %)</b>	
	<b>FOR</b>	<b>AGAINST</b>
1. To receive and approve the audited consolidated financial statements and the reports of the Directors and independent auditors for the year ended 31 March 2009.	278,058,000 (100%)	0 (0%)

<b>Ordinary Resolutions</b>	<b>Number of votes (approx. %)</b>	
	<b>FOR</b>	<b>AGAINST</b>
2. To declare final dividend for the year ended 31 March 2009.	278,058,000 (100%)	0 (0%)
3. (A) To authorise the board of Directors to fix the remuneration of the Directors;	278,058,000 (100%)	0 (0%)
3. (B) To re-elect Mr. Wong Wai Ming as an executive director;	278,058,000 (100%)	0 (0%)
3. (C) To re-elect Mr. Wong Weng Loong as an executive director; and	278,058,000 (100%)	0 (0%)
3. (D) To re-elect Dr. Chung Chi Ping, Roy <i>JP</i> as an independent non-executive director.	278,058,000 (100%)	0 (0%)
4. To re-appoint Ernst & Young as auditors and to authorise the board of Directors to fix their remuneration.	278,058,000 (100%)	0 (0%)
5. To give a general mandate to the Directors to repurchase the Company's own securities. ( <i>Note 1</i> )	278,058,000 (100%)	0 (0%)
6. To give a general mandate to the Directors to issue, allot and dispose of shares not exceeding 20% of the Company's issued share capital. ( <i>Note 1</i> )	276,102,000 (99.30%)	1,956,000 (0.70%)
7. To add the nominal amount of securities repurchased by the Company to the mandates granted to the Directors under Resolution Number 6. ( <i>Note 1</i> )	276,102,000 (99.30%)	1,956,000 (0.70%)

*Note 1:* The full text of the resolution is set out in the notice of AGM.

As more than half of the votes were cast in favour of each of the Resolutions numbered 1 to 7, all such resolutions were passed as ordinary resolutions.

By Order of the Board  
**Kin Yat Holdings Limited**  
**Cheng Chor Kit**  
*Chairman*

Hong Kong, 24 August 2009

*As at the date hereof, the Board consists of four executive directors, Mr. Cheng Chor Kit, Mr. Fung Wah Cheong, Mr. Wong Wai Ming and Mr. Wong Weng Loong and three independent non-executive directors, Dr. Chung Chi Ping, Roy *JP*, Mr. Wong Chi Wai, Albert and Ms. Sun Kwai Yu, Vivian.*